

CATTARAUGUS COUNTY



Cattaraugus County is located in the region's Southern Tier, north of the Pennsylvania border and about one hour south of the City of Buffalo. With large employers like CUTCO Corporation, Holiday Valley Resort, Seneca Allegany Resort and Casino Center, and St. Bonaventure University, the county's economy generates nearly 30,000 jobs across 1,800+ firms. About one in three jobs in Cattaraugus are public sector jobs, with hundreds at a Gowanda-based correctional facility. The majority of private sector workers live in Cattaraugus County. Another quarter live in a neighboring county, with Allegany County to the east supplying the largest number of workers. Route 219 and Interstate Route 86 facilitate business travel in and out of Cattaraugus County from all directions. Three-quarters of workers in Cattaraugus County report their commute time to be under 30 minutes.

BY THE NUMBERS, 2014

Population
78,600

Number of Firms
1,822

Number of Jobs
29,628

Number of People in the Labor Force (2015)
36,300

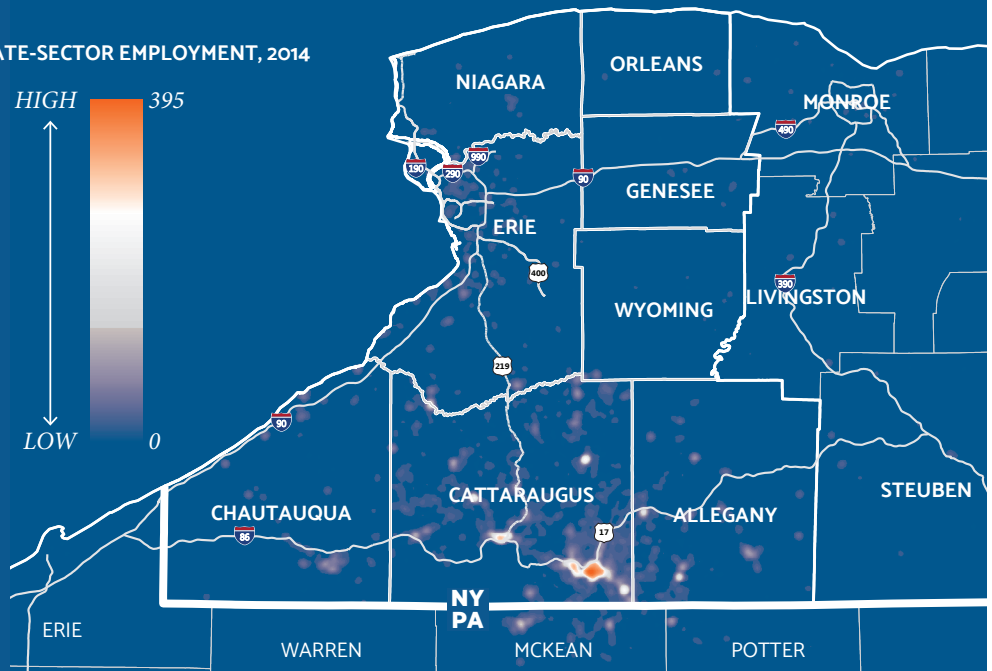
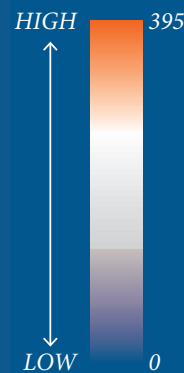
% Employment in Public Sector
32%

Average Private-Sector Wage
\$37,149

Source: See Data Sources & Notes for the various data sources.

Concentration of private-sector workers by location of residence, 2014

PRIVATE-SECTOR EMPLOYMENT, 2014



TOP 5 COUNTIES IN WHICH CATTARAUGUS COUNTY WORKERS RESIDE

% Cattaraugus County workers commuting...	... from these counties
56%	Cattaraugus County
9%	Allegany County
8%	Erie County
6%	Chautauqua County
5%	McKean County, PA
16%	All Other Locations

Source: U.S. Census Bureau, Longitudinal-Employer Household Dynamics Program, OnTheMap Application, 2014.

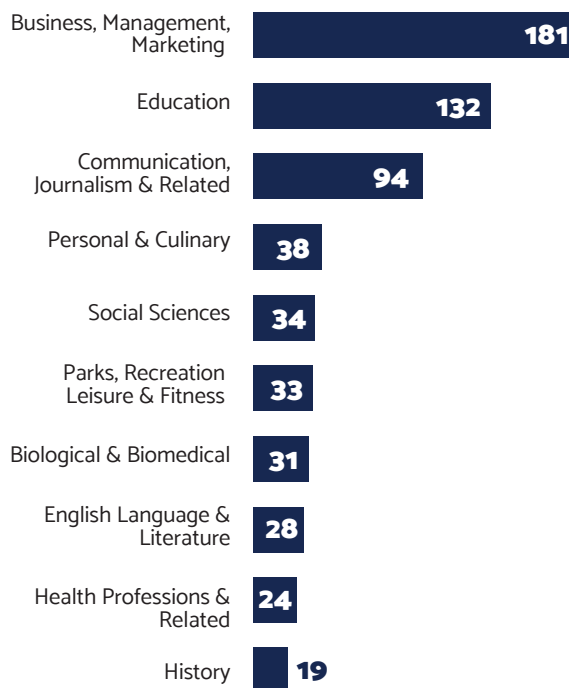
Cattaraugus County's three institutions of higher education granted nearly 700 degrees and certificates in 2014, with the majority awarded by St. Bonaventure University. Business, Education and Communications are the largest programs of study.

Many top fields of study support employers in Cattaraugus County's five industry specializations which contribute over 50% of the county's employment base, compared to 40% across the region. Specializations include Manufacturing, Retail Trade, Agriculture, Forestry and Hunting and Accommodation and Food Services.

While the county's colleges play an important role in developing the workforce, community-based trainers such as Cattaraugus-Allegany BOCES are also important in this county, where almost half of the workforce lacks any college education.

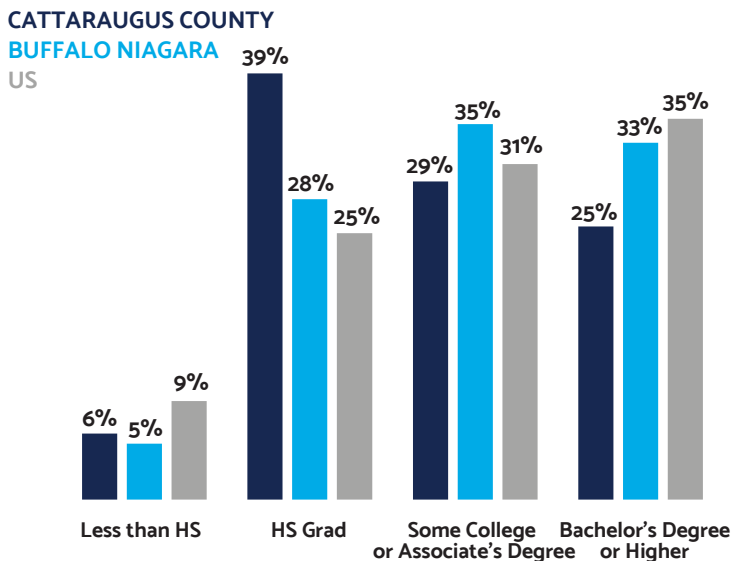
TOP 10 FIELDS OF STUDY

DEGREES AND CERTIFICATES AWARDED AT CATTARAUGUS COUNTY COLLEGES, 2014



Source: National Center for Education Statistics; Integrated Postsecondary Education Data System, 2014.

EDUCATIONAL ATTAINMENT OF LABOR FORCE

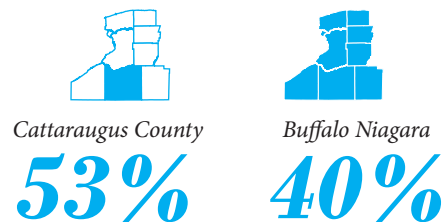


Source: American Community Survey, 1 and 5-year estimates, 2014.
NOTE: Percentages are based on the total number of workers in the labor force, ages 25-64.

INDUSTRY SPECIALIZATIONS FOR CATTARAUGUS COUNTY

- Manufacturing
- Mining, Quarrying, and Oil and Gas Extraction
- Retail Trade
- Agriculture, Forestry, Fishing and Hunting
- Accommodation and Food Services

These industry specializations as a % of total employment for...



Source: NYS DOL, QCEW, 2014. Excludes industries that comprise less than 0.5% of county's employment.