

CHAUTAUQUA COUNTY



Chautauqua is the largest of the three counties in the region's Southern Tier. It has more jobs, firms and people than Allegany and Cattaraugus Counties combined. Large employers like SUNY Fredonia, Cummins Inc., Cott Corporation and the Chautauqua Institution contribute to the county's nearly 50,000 jobs and 3,242 firms. Even with the presence of a large public university, Chautauqua County has the second highest percentage of private-sector employment in all eight counties in the region. Nearly three-quarters of private-sector workers reside in the county. Another one-tenth travel from neighboring counties, facilitated by Interstate 90, which readily connects employers in Chautauqua with workers in population centers like Buffalo, just over an hour's drive to the north. About half of workers in Chautauqua report commute times of 15 minutes or less.

BY THE NUMBERS, 2014

Population
132,053

Number of Firms
3,242

Number of Jobs
49,720

Number of People in the Labor Force (2015)
57,900

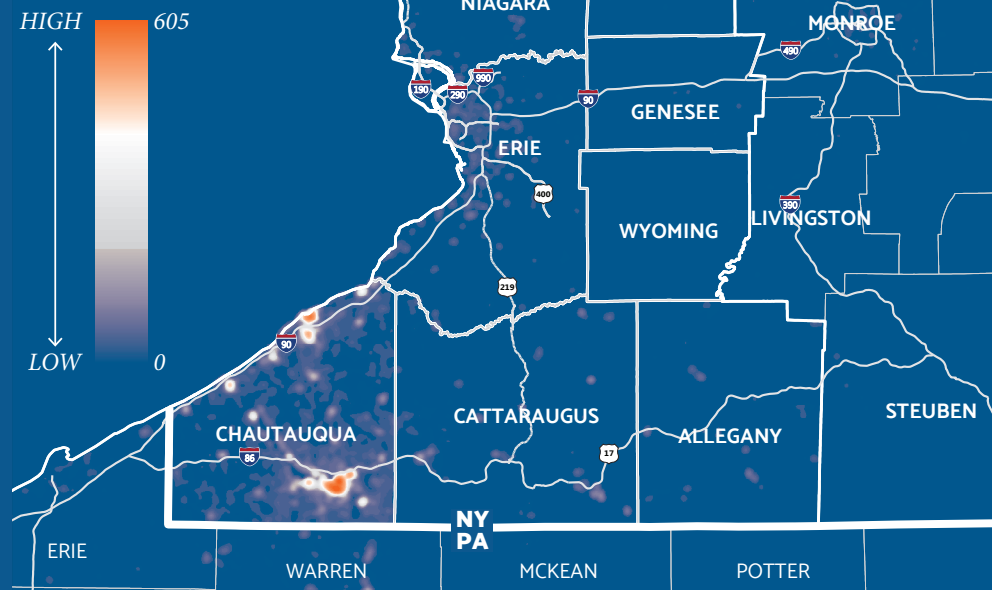
% Employment in Public Sector
18%

Average Private-Sector Wage
\$33,420

Source: See Data Sources & Notes for the various data sources.

Concentration of private-sector workers by location of residence, 2014

PRIVATE-SECTOR EMPLOYMENT, 2014



TOP 5 COUNTIES IN WHICH CHAUTAUQUA COUNTY WORKERS RESIDE

% Chautauqua County workers commuting...

... from these counties

72%	Chautauqua County
6%	Erie County
4%	Cattaraugus County
3%	Warren County, PA
2%	Erie County, PA
13%	All Other Locations

Source: U.S. Census Bureau, Longitudinal-Employer Household Dynamics Program, OnTheMap Application, 2014.

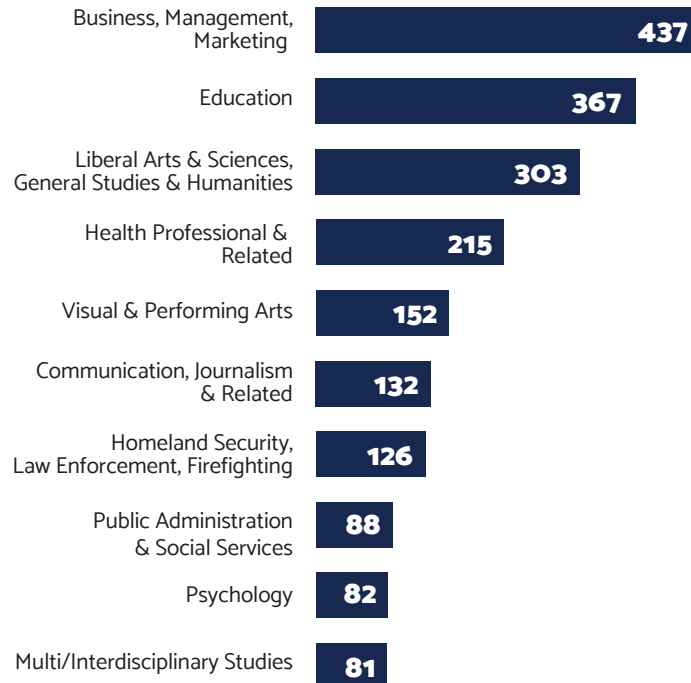
Higher education in Chautauqua County benefits from the presence of a community college, a state university and a business school. Together, Chautauqua's three colleges and universities granted nearly 2,400 degrees and certificates in 2014.

Seven broad degree programs reported more than 100 graduates each, with Business, Management, Marketing being the largest. Chautauqua County industry specializations such as Manufacturing, Retail Trade and Accommodations and Food Services also benefit from new graduates with in-depth knowledge of business, marketing, and communications.

Institutions of higher education in Chautauqua contribute to educational attainment levels that are three-to-seven percentage points higher than regional and national benchmarks for workers with some college or an associate's degree.

TOP 10 FIELDS OF STUDY

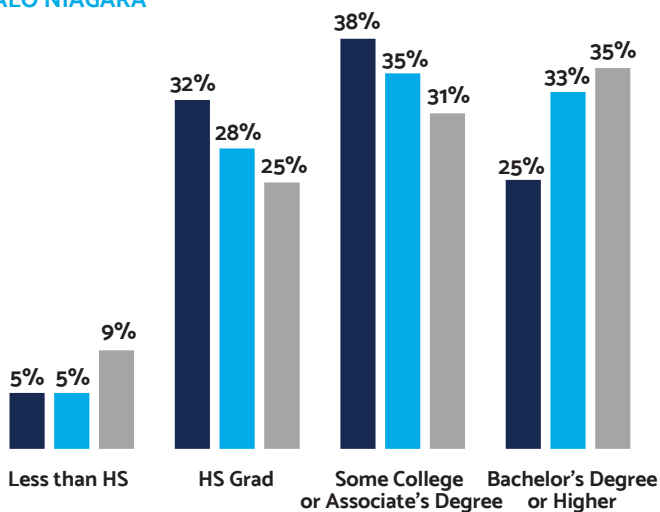
DEGREES AND CERTIFICATES AWARDED AT CHAUTAUQUA COUNTY COLLEGES, 2014



Source: National Center for Education Statistics; Integrated Postsecondary Education Data System, 2014.

EDUCATIONAL ATTAINMENT OF LABOR FORCE

CHAUTAUQUA COUNTY
BUFFALO NIAGARA
US



Source: American Community Survey, 1 and 5-year estimates, 2014.
NOTE: Percentages are based on the total number of workers in the labor force, ages 25-64.

INDUSTRY SPECIALIZATIONS FOR CHAUTAUQUA COUNTY

Utilities
Manufacturing
Agriculture, Forestry, Fishing and Hunting
Retail Trade
Accommodation and Food Services

These industry specializations as a % of total employment for...



53%



40%

Source: NYS DOL, QCEW, 2014. Excludes industries that comprise less than 0.5% of county's employment.