

Downtown Buffalo Development

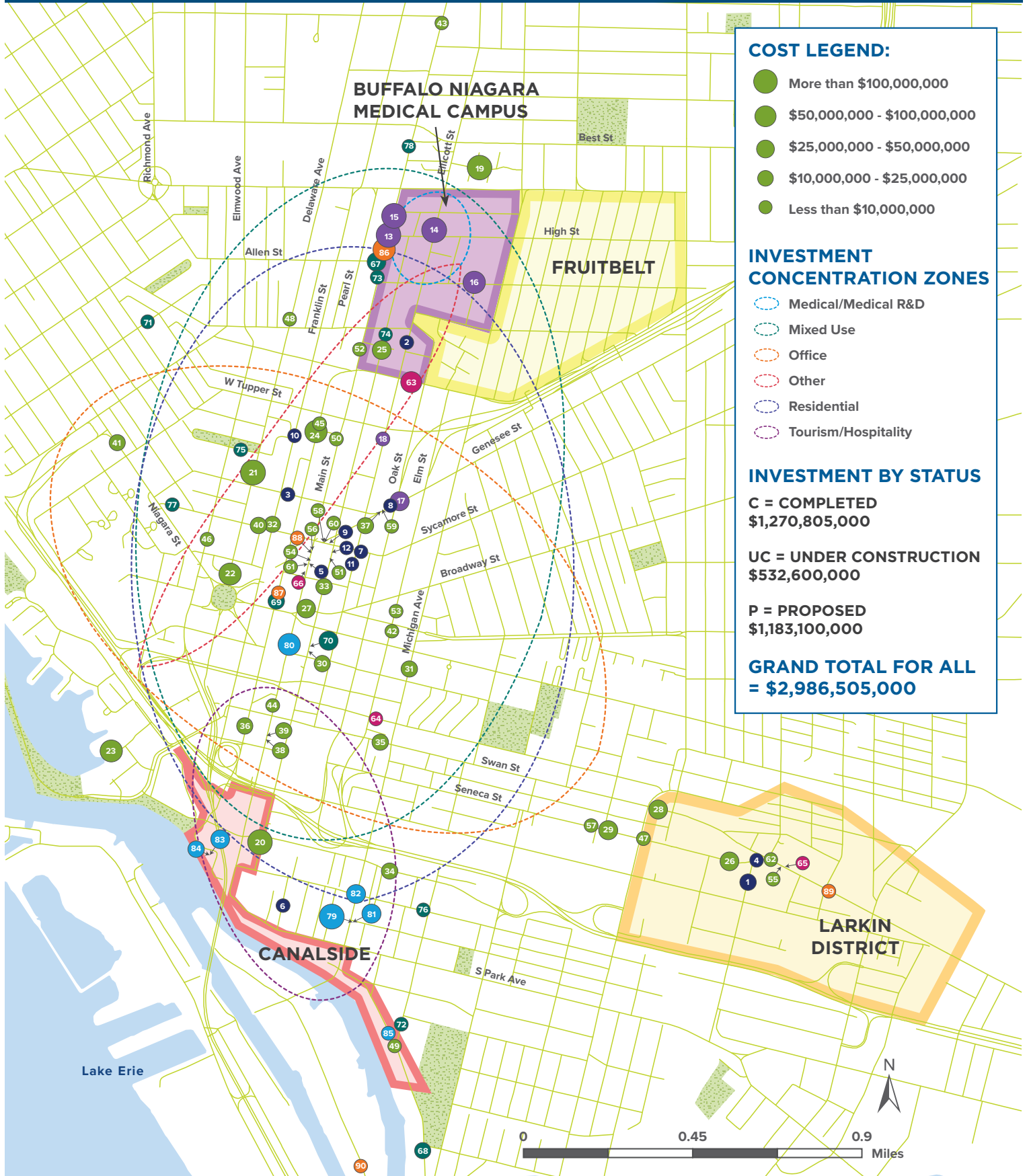
There has been a significant upswing in downtown Buffalo's redevelopment. The map points have been scaled based on each project's investment amount and the colors represent project type. This map paints a vivid picture of the resurgence the city is undergoing. More maps available at buffaloniagara.org.

| KEY | PROPERTY NAME | COST | YEAR | STATUS |
|-------------------|---|---------------|------|--------|
| COMMERCIAL | | | | |
| 1 | Larkin- U Building | \$13,400,000 | 2012 | C |
| 2 | BNMC- D!G Space | \$10,000,000 | 2013 | C |
| 3 | Calumet Building | \$2,900,000 | 2012 | C |
| 4 | Larkin- Hydraulic Hearth | \$2,000,000 | 2014 | C |
| 5 | Main Street Studios Building | \$1,200,000 | 2014 | C |
| 6 | Buffalo Iron Works | \$1,000,000 | 2013 | C |
| 7 | Big Ditch Brewery | - | 2015 | C |
| 8 | Former Dog-e-Style | - | 2014 | C |
| 9 | Oshun | - | 2014 | C |
| 10 | Dinosaur Bar-B-Que | - | 2014 | C |
| 11 | Tappo | - | 2013 | C |
| 12 | Former Impulse/Club Diablo | - | 2013 | C |
| MEDICAL | | | | |
| 13 | UB Medical School | \$375,000,000 | 2016 | UC |
| 14 | Oishei Children's Hospital of Buffalo | \$267,000,000 | | UC |
| 15 | The Conventus Building | \$110,000,000 | 2016 | C |
| 16 | The Scott Bieler Clinical Sciences Center | \$50,500,000 | 2016 | C |
| 17 | Catholic Health Headquarters | \$46,000,000 | 2014 | C |
| 18 | Former Frey the Wheelman | \$5,000,000 | | UC |
| MIXED USE | | | | |
| 19 | The Pilgrim Village | \$200,000,000 | 2016 | UC |
| 20 | Harbor Center/ Marriott Hotel | \$200,000,000 | 2015 | C |
| 21 | Delaware North Companies | \$110,000,000 | 2015 | C |
| 22 | Statler City | \$80,000,000 | | UC |
| 23 | The Carlo | \$75,000,000 | 2013 | P |
| 24 | Buffalo Christian Center | \$75,000,000 | | P |
| 25 | TriCo building | \$50,000,000 | 2014 | UC |
| 26 | Larkin Center of Commerce | \$50,000,000 | 2012 | C |
| 27 | Tishman Building/ 10 Lafayette Building | \$42,000,000 | 2014 | C |
| 28 | A&P Warehouse | \$38,000,000 | | P |
| 29 | 500 Seneca | \$36,000,000 | 2015 | C |
| 30 | Apts at the Lafayette | \$35,000,000 | 2011 | C |
| 31 | Compass East | \$21,000,000 | 2015 | C |
| 32 | Curtis Hotel | \$20,000,000 | 2016 | UC |
| 33 | The Sinclair | \$16,040,000 | | C |
| 34 | The Fairmont Creamery | \$13,700,000 | 2015 | C |
| 35 | Apartments at The Hub | \$13,500,000 | 2014 | C |
| 36 | The Webb Building/ The Lofts at Pearl | \$13,000,000 | 2012 | C |
| 37 | Genesee Gateway | \$13,000,000 | 2013 | C |
| 38 | Marine Trust Building | \$12,300,000 | | P |
| 39 | Roblin Building | \$12,300,000 | | P |
| 40 | Livery Stable | \$12,000,000 | 2013 | P |
| 41 | Turner Brothers Lofts | \$11,400,000 | 2016 | C |
| 42 | The Planing Mill | \$8,500,000 | 2015 | C |
| 43 | The former W.S. Hein Publishing Co. | \$8,000,000 | 2015 | C |
| 44 | White Building/Cathedral Place | \$8,000,000 | 2016 | UC |
| 45 | Saturn Building | \$6,500,000 | 2014 | UC |
| 46 | 100 South | \$5,500,000 | 2012 | C |

| KEY | PROPERTY NAME | COST | YEAR | STATUS |
|--------------------|---------------------------------------|---------------|------|--------|
| 47 | 550 Seneca Street | \$5,400,000 | 2015 | C |
| 48 | Twain Tower | \$4,500,000 | 2014 | C |
| 49 | 301 Ohio | \$4,500,000 | 2016 | UC |
| 50 | Birzon Building | \$4,400,000 | 2015 | C |
| 51 | Alexandre Apartments | \$4,000,000 | 2016 | UC |
| 52 | 810 Main Street | \$3,500,000 | 2016 | P |
| 53 | Jansen Bros. | \$1,400,000 | 2015 | C |
| 54 | 523 Main Street | \$1,000,000 | 2014 | C |
| 55 | Larkin- Kamman Building | \$1,000,000 | 2013 | C |
| 56 | Raclette's | \$850,000 | 2016 | C |
| 57 | 474 Seneca | \$750,000 | 2016 | P |
| 58 | Former Texas Red Hot Building | \$600,000 | 2016 | UC |
| 59 | The Lofts at Genesee | \$165,000 | 2015 | C |
| 60 | Carmina Residence/Just Fries | \$150,000 | 2014 | C |
| 61 | Former Stewart & Benson Building | - | 2011 | C |
| 62 | Larkin- Schaefer Building | - | 2012 | C |
| OFFICE | | | | |
| 63 | UB Downtown Gateway | \$46,000,000 | 2013 | C |
| 64 | Gutman Building | \$3,800,000 | | P |
| 65 | Select One | \$1,700,000 | 2015 | P |
| 66 | Ricotta & Visco | \$1,500,000 | 2013 | C |
| RESIDENTIAL | | | | |
| 67 | Red Jacket Development | \$42,000,000 | | UC |
| 68 | Buffalo River Landing | \$18,000,000 | 2016 | UC |
| 69 | The Glenny | \$12,300,000 | 2016 | C |
| 70 | The AM&As Warehouse Lofts | \$11,000,000 | 2010 | C |
| 71 | Allentown Square Apartments | \$7,000,000 | | UC |
| 72 | Cooperage Lofts | \$6,600,000 | | UC |
| 73 | Bosche Building | \$6,200,000 | 2016 | C |
| 74 | Phoenix Brewery | \$5,900,000 | 2016 | UC |
| 75 | Graystone | \$5,200,000 | 2014 | C |
| 76 | Elk Terminal Lofts expansion | \$3,000,000 | 2016 | UC |
| 77 | West Huron Lofts (Lake Hotel) | \$1,800,000 | | C |
| 78 | Waldorf Apartments | \$1,500,000 | | C |
| TOURISM | | | | |
| 79 | Seneca Buffalo Creek Casino | \$130,000,000 | 2013 | C |
| 80 | AM&As | \$70,000,000 | | P |
| 81 | Seneca Buffalo Creek Casino Expansion | \$40,000,000 | 2016 | UC |
| 82 | One Canalside/Courtyard Buffalo | \$30,000,000 | 2014 | C |
| 83 | Explore & More Childrens Museum | \$24,000,000 | | P |
| 84 | Pierce Arrow Museum Expansion | \$10,000,000 | | P |
| 85 | River Fest Pavilion | \$2,400,000 | 2015 | C |
| OTHER | | | | |
| 86 | Salvation Army and EPIC Buildings | \$90,000,000 | 2014 | P |
| 87 | The Antonio- Phase 1 | \$7,000,000 | 2012 | C |
| 88 | D'Avolio | \$1,000,000 | 2014 | C |
| 89 | Larkin Bowling | \$250,000 | 2016 | P |
| 90 | Man-O-Trees | - | | P |

While all reasonable precautions have been taken in publishing this map, Invest Buffalo Niagara assumes no responsibility for errors or omissions. Information supplied is current as of 8/1/2016 and the data was believed to be taken from sources deemed reliable. Edits can be made. Please contact Nicholas John with any comments, njohn@buffaloniagara.org. The development areas represent a concentration of investments across multiple projects.

Downtown Buffalo Development



COST LEGEND:

- More than \$100,000,000
- \$50,000,000 - \$100,000,000
- \$25,000,000 - \$50,000,000
- \$10,000,000 - \$25,000,000
- Less than \$10,000,000

INVESTMENT CONCENTRATION ZONES

- ⋯ Medical/Medical R&D
- ⋯ Mixed Use
- ⋯ Office
- ⋯ Other
- ⋯ Residential
- ⋯ Tourism/Hospitality

INVESTMENT BY STATUS

C = COMPLETED
\$1,270,805,000

UC = UNDER CONSTRUCTION
\$532,600,000

P = PROPOSED
\$1,183,100,000

GRAND TOTAL FOR ALL
= \$2,986,505,000